

## IRS Data Retrieval Tool Tips

- The IRS Data Retrieval Tool will be **available** for students and parents to fill out their **2018-2019 FAFSAs**.
- **New enhanced security and privacy** of personal data transferred into the FAFSA from the IRS. If a student or parent agrees to the transfer of data, the student or parent will not be able to view the transferred information. Instead of the transferred information, students and parents will see the words **“Transferred from the IRS”** in the fields.
- To be able to find your information in the IRS Data Retrieval Tool, be sure to enter your name and address **exactly** how it is displayed on the tax return, **even if it is mistyped**.
- IRS Data Retrieval Tool not working? For some families the IRS Data Retrieval Tool is not available; the following circumstances may prevent the use of the IRS Data Retrieval Tool from working:
  - The student/parent is married, and either the student/parent or his/her spouse filed as Married Filing Separately.
  - The student/parent is married, and either the student/parent or his/her spouse filed as Head of Household.
  - The parents’ marital status is “Unmarried and both parents living together.”
  - The student/parent filed a Puerto Rican or foreign tax return.
- If the student/parent filed a **Form 1040X amended tax return**. Remember, the Form 1040X is used to correct your original tax return. The student/parent may need to work with the Financial Aid Administrator to ensure the amended tax information is reflected on the FAFSA. Tax information that is transferred is from the **originally filed tax return, not the amended tax return**.

You can contact the Federal Student Aid Information Center at **1-800-433-3243** for additional assistance.